

Schools Forum

**MONDAY 14th JANUARY 2019 AT 2.30PM
AT OLDBURY COUNCIL HOUSE, COMMITTEE ROOM 1**

Agenda

(Open to Public and Press)

1. Apologies for absence.
2. Members to declare any interest in matters to be discussed at the meeting.
3. To confirm the minutes of the meeting held on 17th December 2018.
4. Dedicated Schools Grant Allocations and Draft School Budgets 2019/20
5. Pupil Number Growth Funding – to be tabled.
6. Schools Closedown 2018/19 Timetable
7. AOB

Next Meeting:

11th March 2019; Oldbury Council House, Committee Room 2

Schools Forum Distribution to Members:

Head Teachers Advisory Forum - Primary Schools (6)

Mr R Kentish, Mr P Jones, Ms K Bickley, Ms L Gillam, Ms C Walsh,
Mr G Linfood

Head Teachers Advisory Forum – Secondary Schools (4)

Mr P Shone, Mr A Burns, Mr D Irish, M Arnall

Head Teachers Advisory Forum – Special School (1)

Mr N Toplass

School Governors (4)

Mr B Patel, Ms. C. Gallant, Mr J Smallman, Ms L Howard, Ms A
Cysewski

Trade Union (1)

Mr. D Barton

Early Years Partnership (1)

Ms A Sahota

14-19 Provider (1)

D Holden

Pupil Referral Unit (1)

K Morgan

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Minutes of the Schools Forum

**17th December 2018 at 2.30pm
at Sandwell Council House, Oldbury**

**Members Present: P Jones (Chair), P Shone (Vice Chair),
M Arnull, A Burns, L Gillam, L Howard,
G Linford, R Kentish, B Patel, A Sahota,
J Smallman, N Toplass, and C Walsh.**

**Officers Present: R Kerr, A Timmins, J Gill, C Ward and
M Tallents.**

Guests: B Bains, J Gray, K Featherstone.

Apologies: K Bickley, A Cysewski and D Irish.

19/18 **Agenda Item 1 – Apologies**

As above

20/18 **Agenda Item 2 – Declaration of Interest**

Neil Toplass – Agenda Item 5 – Focus Provision report.

21/18 **Agenda Item 3 – Minutes of Previous Meeting**

Resolved that the minutes for the forum held on the 12 November 2018 be confirmed as agreed subject to the following points.

A Burns, Head Teachers Advisory Forum – Secondary Schools asked that discussion be included in minutes, it was agreed that if a member wished for a specific comment to be included in the minutes they would indicate this in the meeting.

M Arnull, Head Teachers Advisory Forum – Secondary Schools remarked that he had been excluded from the invitation to the meeting in November but this had now been addressed.

Schools Forum – 17 December 2018

22/18 **Agenda Item 4 – The allocation of LAC Pupil Premium**

The Schools Forum received an update report regarding the allocation of the Virtual School Pupil Premium Plus.

The funding held back by the Virtual schools was used to support a wider educational and aspirational programme for all looked after children. Interventions such as our Aspire to University programme, tuition and enrichment both in and out of school, along with bespoke programmes for some pupils.

In order to implement the PEP additional staff had been employed to manage the process.

The Chair thanked the Head of the Virtual School for the report.

Resolved that the Schools Forum noted the report.

23/18 **Agenda Item 5 – Focus Provision report**

The Schools forum had requested at the last meeting that a report be circulated in relation to Special Educational Needs Focus Provision.

The report provided information relating to the Focus Provisions, Special Schools, Alternative Provisions and pupils placed in Independent Special Schools both in and out of the borough funded from the High Needs Block Grant.

The table at appendix 1 highlighted the average occupancy 2018/19.

Updated reports would be brought back on a regular basis to future meetings of the Schools Forum.

Resolved that the Schools Forum noted the report.

Schools Forum – 17 December 2018

24/18

Agenda Item 6 - The Schools national funding formula 2019/20

The Schools forum received a presentation in respect of the 2019/20 funding formula and basic methodology as requested by secondary heads.

The factors in the schools national funding formula were as follows:-

Basic per pupil funding;

- age weighted pupil unit;
- minimum per pupil level.

Additional needs funding;

- deprivation;
- low prior attainment;
- English as an additional language;
- Mobility.

School-led funding;

- lump sum;
- sparsity factor;
- premises;
 - rates;
 - PFI;
 - split sites;
 - exceptional premises;
- growth.

Geographic funding;

- area cost adjustment.

The Education Funding Agency had confirmed the 2018-19 allocations for each of the blocks for Sandwell MBC and this had been shared with the Schools Forum last year.

The Education and Skills Funding Agency had developed the Authority Proforma Tool to enable a local authority to detail their schools block funding formulae and a copy of the local authority funding reform proforma was circulated to members.

Schools Forum – 17 December 2018

Secondary school heads expressed concerns in respect of there being no differential between primary and secondary schools.

P Shone, Head Teacher Advisory Forum – secondary schools, stated that there was confusion amongst heads in respect to IDACI funding. It was confirmed that this funding was individual to schools.

An individualised pro-forma would be sent out in February 2019.

25/18

Agenda Item 6 – School Budget 2019/20 Consultation Responses

The Schools Forum received a report in respect of the Funding Formula Review 2019 – 20 – results of the consultation.

A total of 76 responses had been received compared to 60 last year.

Secondary schools had expressed concerns about the consultation process and the funding options that had been put forward for consultation. Mr Ward confirmed that the original options were a starting point for discussion at the last meeting and any options could have been added or removed for the consultation. Option 4 had been added to the options following the request by Secondary Headteachers at the last Schools Forum meeting.

One school had responded in favour of option four, prior to receiving the letter from Secondary Heads which they would have supported.

A Burns, Head Teachers Advisory Forum – Secondary Schools requested that the process be stopped for a more meaningful consultation.

M Arnull, Head Teachers Advisory Forum – Secondary Schools, asked what figures were multiplied by the 1.23 ratio. Rose Kerr advised that a response to this question would be sent to all School Forum members.

A vote was held on each of the proposals and the outcomes were as follows:

Schools Forum – 17 December 2018

1. DFE Growth fund – New formulaic method.

It was noted that the authority would not know the full financial implications of this change in funding until the DSG allocations were announced in December 2018.

11 in Favour, 0 Against, 0 Abstention.

2. De-delegation Proposals

Behaviour Support Team

Primary

7 in Favour, 0 Against, 0 Abstention.

Secondary

1 in Favour, 0 Against, 0 Abstention.

Preventing Primary Exclusions Team

7 in Favour, 0 Against, 0 Abstention.

Health and Safety Licences

Primary

7 in Favour, 0 Against, 0 Abstention.

Secondary

1 in Favour, 0 Against, 0 Abstention.

Evolve Annual Licence

Primary

7 in Favour, 0 Against, 0 Abstention.

Secondary

1 in Favour, 0 Against, 0 Abstention.

Union Facilities Time

Primary

7 in Favour, 0 Against, 0 Abstention.

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Secondary

0 in Favour, 1 Against, 0 Abstention.

School Improvement Service

Primary

7 in Favour, 0 Against, 0 Abstention.

Secondary

1 in Favour, 0 Against, 0 Abstention.

Schools in financial difficulty

Primary

6 in Favour, 1 Against, 0 Abstention.

Secondary

1 in Favour, 0 Against, 0 Abstention.

3. Education Functions Budget Proposals 2019/20.

Education Benefits Team

8 in Favour, 0 Against, 0 Abstention.

Children's Clothing Support Allowance

8 in Favour, 0 Against, 0 Abstention.

Safeguarding and Attendance

8 in Favour, 0 Against, 0 Abstention.

4. Central School Services Budget Proposals 2019/20

Statutory and Regulatory, Education Welfare and Asset Management

11 in Favour, 0 Against, 0 Abstention

Schools Forum – 17 December 2018

Schools Forum

11 in Favour, 0 Against, 0 Abstention.

Admission Service

11 in Favour, 0 Against, 0 Abstention

Pension Administration

11 in Favour, 0 Against, 0 Abstention

5. Option preferred for calculation of school funding for 2019/20.

Members voted for Option 1 with the following result:-

Option 1

8 in Favour, 0 Against, 3 Abstentions.

Option 2

0 in Favour, 8 Against, 3 Abstentions.

Option 3

0 in Favour, 8 Against, 3 Abstentions

Option 4

0 in Favour, 8 Against, 3 Abstentions

6. MFG of =0.5% if modelling proves this achievable with the funding given.

8 in Favour, 0 Against, 3 Abstentions.

MFG of up to -1.5 (if necessary) then gains are capped in order for the MFG to be cost neutral.

8 in Favour, 0 Against, 3 Abstentions.

Schools Forum – 17 December 2018

(Meeting ended at 3.50pm)

Contact Officer: Shane Parkes Democratic Services Unit 0121 569 3190
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Agenda Item 4

Schools Forum

14th January 2019

Dedicated School Grant Allocations and Draft School Budgets 2019/20

This report is for information

1. Recommendations:

That Schools Forum members:

- 1.1 Note the contents of the report

2. Purpose

- 2.1 To inform Schools Forum members of the funding allocations for the Dedicated Schools Grant (DSG) and the draft school budget information for 2019/20 as voted for at schools forum. These allocations may change, subject to decisions which will be taken at Cabinet on 30th January 2019.

3. Links to School Improvement Priorities

- 3.1 The report allows school governing bodies and academy boards to start their financial planning for 2019/20 and to make appropriate structural and educational adjustments to meet the needs of young people within the constraints of their resource allocations.

4. Report Details

DSG Allocations 2019/20

- 4.1 The Department for Education (DfE) announced the DSG allocations for 2019/20 on 17th December 2018. The table below details the allocations by block.

DSG Block	Allocation prior to Adjustments	Adjustments	Allocation after adjustments
	£m	£m	£m
Schools	260.894	0	260.894
Central School Services	2.008	0	2.008
High Needs	42.035	(1.337)	40.698
Early Years	23.538	0	23.538
Total	328.475	(1.337)	327.138

4.2 A comparison of the funding and the pupils from 2018/19 to 2019/20 is shown below:

DSG Block (After Adjustments)	2018/19	2019/20
Schools Block allocation	£255.900m	£260.894m
Pupil Numbers	52,694	53,601
Central Schools Services	£1.943m	£2.008m
Pupil Numbers	52,694	53,601
High Needs Block allocation	£39.274m	£40.698m
Pupil Numbers in special school	586	627
Early Years Block allocation	£23.821m	£23.538m
3 & 4 Year old Universal PTE	6,262	6,079
3 & 4 Year old – Additional 15 Hours PTE	1,223	1,353
2 Year old PTE	1,527	1,499
Early Years Pupil Premium (This funding is included within the “Early Years Allocation above”)	£0.282m	£0.219m
Disability Access Fund (This funding is included within the Early Years allocation above.)	£0.077m	£0.076m

- 4.3 The 2019/20 Early Years Block allocations are initial, and based on Schools, Early Years and Alternative Provision censuses data from January 2018. These allocations will be updated based on January 2019 and January 2020 census data.
- 4.4 The High needs block allocations are provisional figures and will be updated in March 2019. The import/export adjustment will be updated with January 2019 school census and February R06 ILR data. The DfE will make further adjustments in March 2019 to reflect the outcome of the 2019 to 2020 place change notifications and for further academy conversions.

Schools Budgets 2019/20

- 4.5 The Schools Block funding that has been distributed through the main funding formula is £258,628,600. This has been calculated as follows:

	£
Schools Block DSG	260,893,600
Less Pupil Number Growth Contingency	(2,269,000)
Schools Block DSG Available to Distribute	258,624,600

- 4.6 Tables A to C are attached and detail the draft school’s budgets for 2019/20. The school funding model must be submitted to the DfE by 21st January for review and final confirmation of the budgets.
- 4.7 Table A is a summary of the Schools Block funding; detailing the School block allocation, the minimum funding guarantee (where applicable) and the adjustments for Equal Value loans, De-delegated budgets, Educations Functions and PFI affordability costs.
- 4.8 Table B details the total funding for each of the factors in the local authority formula.
- 4.9 Table C is a comparison of the funding between 2018/19 and 2019/20.
- 4.10 On the 7th January, the authority held a conference call with the DfE to further discuss its business case submission seeking equal treatment/recognition to receive annual inflationary indexation

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within the National funding formula for its BSF Schools facilities management contributions similar to that of PFI schools.

- 4.11 The DfE stated their position is unchanged, however they feel they have a better understanding of Sandwell's issues and they will discuss the issue further internally and feedback to the authority.

Proposed Formula

- 4.12 The table below lists the factor rates for the local authority formula to be applied to schools budgets for 2019/20. As stated in section 2.1, the rates may change subject to decisions which will be taken at Cabinet on 30th January 2019.

Item	Primary	Secondary
Primary : Secondary Ratio	1	1.23
Basic Entitlement (AWPU)	£3,057	£4,301
IDACI Band E	£71	£343
IDACI Band D	£460	£667
IDACI Band C	£506	£734
IDACI Band B	£557	£807
IDACI Band A	£612	£888
Prior Attainment (Low Cost, High Incidence SEN)	£1,225	£1,776
EAL (2 years)	£846	£1,227
Lump Sum	£129,057	£129,057
Split Site	£129,057	£129,057
Rates	Actual	Actual
PFI	Actual	Actual
MFG	-0.56%	-0.56%
MFG Ceiling	No Ceiling	No Ceiling

5. Recommendations

That Schools Forum members

- 5.1 Note the DSG Allocations for 2019/20 and the content of the draft school budgets 2019/20 as voted for at schools forum. These allocations may change, subject to decisions which will be taken at Cabinet on 30th January 2019.
- 5.2 The final funding model will be submitted to the Department for Education by the deadline date of 21st January 2019 and the authority should receive confirmation of the budgets shortly thereafter.

Rosemarie Kerr, Principal Accountant – Schools

Date: 08/01/2019

Contact Officer: Rosemarie Kerr

Tel No: 0121 569 8318

TABLE A: 2019-20 SCHOOL BUDGETS - MAINSTREAM SCHOOLS

SCHOOLS	2018-19											2019-20											CHANGE			
	DSG (E)	EARLY YEARS (E)	MINIMUM FUNDING GUARANTEE (E)	POST 16 FUNDING (E)	HIGH NEEDS FUNDING NON FOCUS PROVISION (E)	HIGH NEEDS FUNDING FOCUS PROVISION (E)	EQUAL VALUE PAY CLAIM (1015) (E)	DE-DELEGATED FUNDING (E)	EDUCATION FUNCTIONS (E)	PF1 (E)	TOTAL (E)	PUPIL NUMBERS	DSG (E)	EARLY YEARS (E)	MINIMUM FUNDING GUARANTEE (E)	POST 16 FUNDING (E)	HIGH NEEDS FUNDING NON FOCUS PROVISION (E)	HIGH NEEDS FUNDING FOCUS PROVISION (E)	EQUAL VALUE PAY CLAIM (1115) (E)	DE-DELEGATED FUNDING (E)	EDUCATION FUNCTIONS (E)	PF1 (E)	TOTAL (E)	PUPIL NUMBERS	PUPIL NUMBERS	TOTAL FUNDING EXC PPG & DFC (%)
	A	B	C	D	E	F	G	H	I	J		K	L	M	N	O	P	Q	R	S	T	U	V	W	X	
ABBEY INFANT	1,149,441		0			-7,116	-8,181	-3,694	0	1,130,451	270	1,132,099		0	0	0	0	-7,116	-10,013	-3,624	0	1,111,346	264	-6	-1.69%	
ABBEY JUNIOR	1,449,978		0			-8,368	-11,029	-4,980	0	1,425,601	364	1,425,181		0	0	0	0	-8,368	-13,692	-4,955	0	1,428,165	361	-3	0.18%	
ALBERT PRITCHARD INF	1,151,784		8,841			-5,512	-7,938	-3,585	0	1,143,589	262	1,152,486		5,512	0	0	0	-5,512	-10,013	-3,624	0	1,138,849	264	2	-0.41%	
ALL SAINTS JR & INF	1,518,968		0			0	-11,150	-5,035	0	1,502,783	368	1,640,455		0	0	0	0	0	-15,020	-5,436	0	1,620,000	396	28	7.80%	
ANNIE LENNARD INF	1,065,673		84,985			-3,859	-7,393	-3,338	0	1,136,068	244	1,035,748		66,699	0	0	0	-3,859	-8,951	-3,239	0	1,086,397	236	-8	-4.37%	
BEARWOOD JR & INF	1,814,068		0			-11,681	-12,816	-5,788	0	1,783,882	423	1,797,169		0	0	0	0	-11,581	-15,930	-5,765	0	1,763,893	420	-3	-1.12%	
BLACKHEATH JR & INF	2,128,404		0			0	-13,483	-6,089	-208,327	1,900,504	445	2,142,876		0	0	0	0	0	-16,878	-6,108	-216,661	0	1,903,229	445	0	0.14%
BLEAKHOUSE JUNIOR	1,036,389		0			-6,076	-7,241	-3,270	0	1,019,802	239	1,046,824		0	0	0	0	-6,076	-9,103	-3,294	0	1,028,351	240	1	0.84%	
BRANDHALL JR & INF	1,786,911		0			-7,441	-12,483	-5,637	0	1,761,350	412	1,703,733		0	0	0	0	-7,441	-14,906	-5,394	0	1,675,991	393	-19	-4.85%	
BRICKWOOD JR & INF	946,861		0			-5,186	-6,090	-2,750	0	932,835	201	980,868		0	0	0	0	-5,186	-7,927	-2,869	0	964,887	209	8	3.44%	
BURNT TREE JR & INF	1,506,710		36,279			-5,595	-10,211	-4,814	0	1,522,573	337	1,600,939		55,834	0	0	0	-5,595	-13,882	-5,024	0	1,632,273	366	29	7.20%	
CAPE JR & INF	2,851,648		0			-12,352	-18,785	-8,483	0	2,812,028	620	2,744,422		0	0	0	0	-12,352	-22,643	-8,194	0	2,701,232	597	-23	-3.94%	
CAUSEWAY GREEN JR & INF	1,819,986		0			-9,603	-12,453	-5,623	0	1,792,307	411	1,820,059		4,434	0	0	0	-9,603	-15,740	-5,696	0	1,793,454	415	4	0.06%	
CHRIST CHURCH JR & INF	1,728,199		0			0	-11,665	-5,268	0	1,711,266	385	1,842,345		3,806	0	0	0	0	-15,778	-5,710	0	1,824,663	416	31	6.63%	
CORNCREAVES PRIMARY	949,340		0			-4,876	0	0	0	944,464	217	927,549		1,868	0	0	0	-4,876	0	0	0	924,541	213	-4	-2.11%	
CROCKETTS LANE PRIMARY	1,956,537		1,083			-7,325	-12,423	-5,610	0	1,932,263	410	2,071,630		19,616	0	0	0	-7,325	-16,764	-6,067	0	2,061,089	442	32	6.67%	
DEVONSHIRE INF ACADEMY	1,374,339		0			-8,859	0	0	0	1,365,481	279	1,309,879		23,320	0	0	0	-8,859	0	0	0	1,324,340	272	-7	-3.01%	
DEVONSHIRE JR & INF	1,596,448		0			-9,087	0	0	0	1,587,360	371	1,577,519		0	0	0	0	-9,087	0	0	0	1,568,432	365	-6	-1.19%	
EATON VALLEY JR & INF	2,022,591		0			-9,350	-13,301	-6,007	0	1,993,934	439	1,816,495		0	0	0	0	-7,774	-15,916	-5,724	0	1,787,172	417	8	3.27%	
FERNDALE JR & INF	2,259,111		39,889			-11,509	-16,816	-7,694	0	2,233,062	555	2,258,071		20,293	0	0	0	-11,509	-21,126	-7,645	0	2,238,082	557	2	-1.10%	
GALTON VALLEY PRIMARY	2,318,557		0			0	-13,665	-6,171	-215,707	2,083,015	451	2,295,864		0	0	0	0	0	-16,916	-6,122	-224,335	0	2,048,491	446	-5	-1.66%
GEORGE BETTS PRIMARY ACADEMY	1,875,301		22,491			-10,032	0	0	0	1,887,761	413	1,835,770		30,229	0	0	0	-10,032	0	0	0	1,855,967	408	-5	-1.68%	
GLEBEFIELDS JR & INF	1,832,099		0			-8,845	-12,150	-5,487	0	1,805,618	401	1,814,355		0	0	0	0	-8,845	-15,058	-5,449	0	1,785,003	397	-4	-1.14%	
GRACE MARY JR & INF	1,089,509		0			-7,205	-7,211	-3,256	0	1,071,837	238	1,095,979		0	0	0	0	-7,205	-9,141	-3,308	0	1,076,326	241	3	0.42%	
GREAT BRIDGE JR & INF	2,223,861		0			-10,929	-13,635	-6,157	-211,441	1,981,699	450	2,206,542		0	0	0	0	-10,929	-16,802	-6,081	-219,899	1,952,832	443	-7	-1.46%	
GROVE VALE JR & INF	1,686,651		0			-8,632	-12,816	-5,788	0	1,659,416	423	1,696,473		0	0	0	0	-8,632	-15,968	-5,779	0	1,666,095	421	-2	-0.40%	
GUNS VILLAGE PRIMARY	1,930,304		0			-11,357	-12,665	-5,719	0	1,900,563	418	1,920,028		0	0	0	0	-11,357	-15,816	-5,724	0	1,887,131	417	-1	-0.71%	
HALL GREEN JR & INF	1,885,542		0			0	-12,513	-5,651	0	1,867,378	413	1,927,393		0	0	0	0	0	-15,968	-5,779	0	1,905,646	421	8	2.05%	
HAMSTEAD INF	806,066		0			-5,318	-5,211	-2,353	0	793,183	172	802,970		645	0	0	0	-5,318	-6,524	-2,361	0	789,412	172	0	-0.48%	
HAMSTEAD JUNIOR	1,007,483		0			-5,852	-7,211	-3,256	0	991,163	238	1,010,952		0	0	0	0	-5,852	-8,951	-3,239	0	992,909	236	-2	-0.18%	
HARGATE JR & INF	1,655,143		42,681			-6,488	-11,635	-5,254	0	1,674,447	384	1,793,517		50,140	0	0	0	-6,488	-16,006	-5,792	0	1,815,371	422	38	8.42%	
HARVIL'S HAWTHORN PR	2,022,591		0			-9,350	-13,301	-6,007	0	1,993,934	439	1,816,495		0	0	0	0	-9,350	-16,954	-6,136	0	1,826,651	417	8	3.27%	
HATLEY HEATH PRIM	1,798,761		0			-9,118	-12,544	-5,664	0	1,779,435	414	1,754,895		9,825	0	0	0	-9,118	-15,475	-5,600	0	1,734,527	408	-6	-2.08%	
HIGHFIELDS JR & INF	1,684,882		0			-10,071	-12,604	-5,692	0	1,656,515	416	1,682,985		0	0	0	0	-10,071	-15,778	-5,710	0	1,651,426	416	0	-0.31%	
HOLY NAME RC JR & INF	864,002		0			0	-6,332	-2,860	0	854,810	209	835,870		0	0	0	0	0	-7,548	-2,731	0	825,590	199	-10	-3.42%	
HOLY TRINITY JR & INF	1,776,868		43,328			-9,037	-11,938	-5,391	0	1,793,831	394	1,850,190		29,408	0	0	0	-9,037	-15,665	-5,669	0	1,849,228	413	19	3.09%	
HOLYHEAD PRIMARY ACADEMY	961,370		11,238			-4,911	0	0	0	967,697	203	960,208		4,078	0	0	0	-4,911	0	0	0	959,375	201	-2	-0.86%	
JOSEPH TURNER JR & INF	1,822,107		0			-8,525	-12,180	-5,500	0	1,795,901	402	1,821,864		0	0	0	0	-8,525	-15,171	-5,490	0	1,792,677	400	-2	-0.18%	
JUBILEE PARK ACADEMY	910,069		0			-6,312	0	0	0	903,757	190	945,546		0	0	0	0	-6,312	0	0	0	939,234	196	6	3.93%	
KING GEORGE V PRIMARY	1,020,387		0			-5,396	-6,484	-2,928	0	1,005,579	214	996,419		10,198	0	0	0	-5,396	-8,041	-2,910	0	990,270	212	-2	-1.52%	
LANGLEY JR & INF	1,792,278		3,680			-8,695	-12,665	-5,719	0	1,768,880	418	1,754,605		13,521	0	0	0	-8,695	-15,702	-5,683	0	1,738,046	414	-4	-1.74%	
LIGHTWOODS JR & INF	1,276,268		0			-5,021	-8,332	-3,763	0	1,259,152	275	1,360,746		3,120	0	0	0	-5,021	-11,454	-4,145	0	1,343,245	302	27	6.68%	
LODGE JR & INF	1,902,102		0			-7,609	-12,574	-5,678	0	1,876,241	415	1,842,017		0	0	0	0	-7,609	-15,285	-5,532	0	1,813,591	403	-12	-3.34%	
LYNG JUNIOR & INF	1,919,808		0			-7,829	-13,210	-5,965	0	1,892,803	436	1,975,945		0	0	0	0	-7,829	-16,878	-6,108	0	1,945,129	445	9	2.78%	
MESITY CROFT ACADEMY	1,642,969		7,694			-8,287	0	0	0	1,642,377	404	1,679,717		0	0	0	0	-8,287	0	0	0	1,671,430	413	9	1.77%	
MOAT FARM INF	1,570,028		17,420			-7,344	-10,938	-4,939	0	1,564,227	361	1,564,414		24,557	0	0	0	-7,344	-13,806	-4,996	0	1,562,826	364	3	-0.09%	
MOAT FARM JUNIOR	2,009,899		0			-10,580	-14,604	-6,595	0	1,978,120	482	2,016,871		0	0	0	0	-10,580	-18,168	-6,575	0	1,981,548	479	-3	-0.17%	
MOORLANDS JR & INF	928,278		0			-5,069	-6,332	-2,860	0	914,017	209	941,026		0	0	0	0	-5,069	-7,965	-2,882	0	925,110	210	1	1.21%	
NEWTOWN JR & INF	1,012,954		0			-5,924	-6,332	-2,860	0	997,837	209	971,340		0	0	0	0	-5,924	-7,586	-2,745	0	955,085	200	-9	-4.28%	
OAKHAM JR & INF	1,675,923		0			-10,563	-12,695	-5,733	0	1,646,932	419	1,691,106		0	0	0	0	-10,563	-15,968	-5,779	0	1,658,796	421	2	0.72%	
OCKER HILL INFANTS	828,884		0			-5,395	-5,424	-2,449	0	815,616	179	836,002		0	0	0	0	-5,395	-6,865	-2,484	0	821,257	181	2	0.69%	
OCKER HILL ACADEMY	1,073,605		0			-5,972	0	0	0	1,067,633	250	1,088,811		0	0	0	0	-5,972	0	0	0	1,082,839	251	1	1.42%	
OLD HILL JR & INF	945,933		5,905			-5,470	-6,332	-2,860	0	937,176	209															

TABLE A: 2019-20 SCHOOL BUDGETS - MAINSTREAM SCHOOLS

SCHOOLS	2018-19											2019-20											CHANGE			
	DSG (£)	EARLY YEARS (£)	MINIMUM FUNDING GUARANTEE (£)	POST 16 FUNDING (£)	HIGH NEEDS FUNDING NON FOCUS PROVISION (£)	HIGH NEEDS FUNDING FOCUS PROVISION (£)	EQUAL VALUE PAY CLAIM (10/15) (£)	DE-DELEGATED FUNDING (£)	EDUCATION FUNCTIONS (£)	PFI (£)	TOTAL (£)	PUPIL NUMBERS	DSG (£)	EARLY YEARS (£)	MINIMUM FUNDING GUARANTEE (£)	POST 16 FUNDING (£)	HIGH NEEDS FUNDING NON FOCUS PROVISION (£)	HIGH NEEDS FUNDING FOCUS PROVISION (£)	EQUAL VALUE PAY CLAIM (11/15) (£)	DE-DELEGATED FUNDING (£)	EDUCATION FUNCTIONS (£)	PFI (£)	TOTAL (£)	PUPIL NUMBERS	PUPIL NUMBERS	TOTAL FUNDING EXC PFI & DFC (%)
THE ACE ACADEMY	7,419,106	0	0				-28,863	0	0	0	7,390,243	1,346	7,002,365	0	0	0	0	0	-28,863	0	0	0	6,973,503	1,269	-77	-5.64%
BRISTNALL HALL ACADEMY	5,202,771	0	0				-19,147	0	0	0	5,183,624	933	5,204,285	0	6,919	0	0	0	-19,147	0	0	0	5,192,056	940	7	0.16%
GEORGE SALTER ACADEMY	5,598,859	0	0				0	0	0	0	5,598,859	1,028	5,472,832	0	0	0	0	0	0	0	0	0	5,472,832	1,006	-22	0.00%
HOLLY LODGE HIGH	7,497,307	0	37,255				-26,156	-20,290	-18,471	0	7,469,645	1,350	7,422,831	0	40,401	0	0	0	-26,156	-29,421	-18,448	0	7,389,208	1,344	-6	-1.08%
OLDBURY ACADEMY (OCOS)	7,845,377	0	0				0	0	0	0	7,845,377	1,465	7,704,515	0	0	0	0	0	0	0	0	0	7,704,515	1,438	-27	-1.80%
ORMISTON ACADEMY	5,150,964	0	0				-18,421	0	0	0	5,132,543	976	5,287,741	0	9,758	0	0	0	-18,421	0	0	0	5,279,078	1,010	34	2.86%
ORMISTON FORGE ACADEMY (HFIELD)	6,532,563	0	0				0	0	0	0	6,532,563	1,218	7,044,836	0	0	0	0	0	0	0	0	0	7,044,836	1,315	97	7.84%
PERRYFIELDS HIGH	5,813,807	0	0				-18,272	-16,758	-15,256	0	5,763,521	1,115	5,678,223	0	0	0	0	0	-18,272	-23,751	-14,893	0	5,621,307	1,085	-30	-2.47%
PHOENIX COLLEGIATE HIGH	8,059,425	0	0				-29,668	-21,342	-19,429	0	7,998,997	1,420	8,919,436	0	85,760	0	0	0	-29,668	-33,908	-21,262	0	8,920,358	1,549	129	11.66%
Q3 ACADEMY (DARTMOUTH)	4,822,673	0	0				0	0	0	0	4,822,673	953	4,947,766	0	0	0	0	0	0	0	0	0	4,947,766	980	27	2.59%
Q3 LANGLEY ACADEMY	2,779,892	0	172,699				0	0	0	0	2,952,591	528	3,886,345	0	208,420	0	0	0	0	0	0	0	4,194,765	775	247	0.00%
RSA ACADEMY (WILLINGSWTH)	5,087,354	0	0				0	0	0	0	5,087,354	946	5,391,930	0	0	0	0	0	0	0	0	0	5,391,930	1,000	54	5.99%
SANDWELL ACADEMY	4,882,040	0	0				0	0	0	0	4,882,040	958	4,948,931	0	0	0	0	0	0	0	0	0	4,948,931	967	9	0.00%
SHIRELAND COLLEGIATE ACADEMY	5,440,996	0	32,582				0	0	0	0	5,473,578	966	5,852,358	0	29,530	0	0	0	0	0	0	0	5,881,888	1,046	80	0.00%
ST MICHAELS CE HIGH	6,915,028	0	0				-21,730	-18,050	-16,432	-468,415	6,390,400	1,201	6,776,768	0	0	0	0	0	-21,730	-25,765	-16,156	-480,125	6,232,992	1,177	-24	-2.46%
STUART BATHURST	3,922,084	0	0				0	-10,821	-9,851	0	3,901,411	720	3,959,729	0	0	0	0	0	0	-16,155	-10,130	0	3,933,444	738	18	0.82%
WEST BROMWICH COLLEGIATE ACADEMY	0	0	0				0	0	0	0	0	0	663,791	0	0	0	0	0	0	0	0	0	663,791	102	102	0.00%
WODENBOROUGH ORMISTON ACADEMY	4,982,950	0	0				-23,043	0	0	0	4,959,907	885	5,360,880	0	0	0	0	0	0	0	0	0	5,337,837	951	66	7.62%
WOOD GREEN ACADEMY	6,632,728	0	0				-28,872	0	0	0	6,603,855	1,259	6,701,770	0	6,593	0	0	0	0	0	0	0	6,679,490	1,281	22	1.15%
HEALTH FUTURES UTC	1,628,924	0	0				0	0	0	0	1,628,924	283	1,154,308	0	0	0	0	0	0	0	0	0	1,154,308	190	-93	0.00%
SECONDARY TOTAL	106,214,846	0	242,536	0	0	0	-214,171	-87,261	-79,439	-468,415	105,608,096	19,550	109,481,639	0	387,381	0	0	0	-214,171	-129,000	-80,888	-480,125	108,964,836	20,163	613	
SCHOOLS BLOCK TOTAL	252,969,755	0	661,345	0	0	0	-851,558	-899,000	-446,000	-1,199,423	250,235,119	52,834	257,713,597	0	911,010	0	0	0	-851,558	-1,137,900	-446,000	-1,240,374	254,948,775	53,878	1,044	

TABLE B: 2019-20 SCHOOL BUDGETS - FACTORS

SCHOOLS	AWPU (Primary/KS3)	AWPU (KS4)	TOTAL BASIC ENTITLEMENT	DEPRIVATION										LUMP SUM	SPLIT SITE	RATES	Approved Exceptional Circumstance 4	PFI	TOTAL SCHOOL SPECIFIC	TOTAL 2019-20
				BAND F	BAND E	BAND D	BAND C	BAND B	BAND A	TOTAL IDACI	LOW ATTAINMENT	EAL	TOTAL AEN							
ABBEY INFANT	807,180		807,180	0	2,215	20,240	2,530	5,570	0	30,555	100,366	51,735	182,656	129,057	0	13,206	0	0	142,263	1,132,099
ABBEY JUNIOR	1,103,758		1,103,758	0	3,367	31,367	5,581	5,027	0	45,343	155,695	4,230	205,267	129,057	0	17,099	0	0	146,156	1,455,181
ALBERT PRITCHARD INF	807,180		807,180	0	5,859	51,980	6,127	6,127	0	70,544	98,110	31,369	200,023	129,057	0	16,226	0	0	145,283	1,152,486
ALL SAINTS JR & INF	1,210,770		1,210,770	0	10,888	7,379	4,058	56,958	1,227	80,510	183,227	36,892	300,628	129,057	0	0	0	0	129,057	1,640,455
ANNIE LENNARD INF	721,570		721,570	0	6,386	27,717	15,245	6,153	0	55,501	106,967	13,438	175,907	129,057	0	9,215	0	0	138,272	1,035,748
BEARWOOD JR & INF	1,284,150		1,284,150	0	5,169	29,581	14,236	31,341	3,690	84,016	192,543	84,882	361,441	129,057	0	22,520	0	0	151,577	1,797,169
BLACKHEATH JR & INF	1,360,588		1,360,588	0	1,286	49,680	83,490	38,990	1,224	174,670	185,056	15,727	375,453	129,057	0	61,118	0	216,661	406,835	2,142,876
BLEAKHOUSE JUNIOR	733,800		733,800	0	2,715	8,280	16,698	7,241	612	35,546	132,236	4,230	172,012	129,057	0	11,955	0	0	141,012	1,046,824
BRANDHALL JR & INF	1,201,598		1,201,598	0	1,429	18,860	81,972	12,254	1,224	115,739	202,027	29,033	346,799	129,057	0	26,279	0	0	155,336	1,703,733
BRICKHOUSE JR & INF	639,018		639,018	0	1,371	2,787	28,610	53,989	0	86,756	106,799	5,894	199,449	129,057	0	13,345	0	0	142,402	980,868
BURNT TREE JR & INF	1,119,045		1,119,045	0	572	53,360	3,036	25,622	1,224	83,814	181,475	56,832	322,121	129,057	0	30,717	0	0	159,774	1,600,939
CAPE JR & INF	1,825,328		1,825,328	0	3,358	84,180	111,826	22,837	48,960	271,161	391,174	107,747	770,082	129,057	0	19,956	0	0	149,013	2,744,422
CAUSEWAY GREEN JR & INF	1,268,863		1,268,863	0	721	65,027	45,472	16,310	0	127,531	234,281	40,435	402,246	129,057	0	19,893	0	0	148,950	1,820,059
CHRIST CHURCH JR & INF	1,271,920		1,271,920	0	2,644	28,520	17,204	93,576	612	142,556	245,860	48,036	436,451	129,057	0	4,917	0	0	133,974	1,842,345
CORNGREAVES PRIMARY	651,248		651,248	0	6,145	13,800	2,530	35,648	0	58,123	76,828	9,793	144,744	129,057	0	0	0	0	131,557	927,549
CROCKETTS LANE PRIMARY	1,351,415		1,351,415	0	7,161	55,786	81,651	13,957	4,294	162,848	277,870	93,727	534,446	129,057	0	56,712	0	0	185,769	2,071,630
DEVONSHIRE INF ACADEMY	831,640		831,640	0	5,502	11,500	22,264	2,785	612	42,663	154,765	145,985	343,413	129,057	0	5,769	0	0	134,826	1,309,879
DEVONSHIRE JR ACADEMY	1,115,988		1,115,988	0	7,860	21,160	37,950	2,228	1,224	70,422	253,539	8,460	332,475	129,057	0	0	0	0	129,057	1,577,519
EATON VALLEY JR & INF	1,274,978		1,274,978	0	5,073	22,080	4,554	61,827	1,836	95,370	195,269	65,840	356,479	129,057	0	55,972	0	0	185,029	1,816,485
FERNDALE JR & INF	1,703,028		1,703,028	0	3,578	13,634	25,340	12,524	0	55,076	288,286	41,352	384,714	129,057	0	41,273	0	0	170,330	2,258,071
GALTON VALLEY PRIMARY	1,363,645		1,363,645	0	3,804	148,325	13,724	2,459	172,228	228,529	103,615	74,455	504,372	129,057	0	28,455	0	224,335	427,847	2,295,864
GEORGE BETTS PRIMARY ACADEMY	1,247,460		1,247,460	0	7,216	13,800	80,960	32,306	0	134,282	234,020	86,785	455,088	129,057	0	4,165	0	0	133,222	1,835,770
GLEBEFIELDS JR & INF	1,213,828		1,213,828	0	574	18,031	23,902	71,657	88,574	202,739	226,098	12,547	441,384	129,057	0	30,086	0	0	159,143	1,814,355
GRACE MARY JR & INF	736,858		736,858	0	286	7,360	4,048	71,296	0	82,990	118,950	10,629	212,569	129,057	0	17,496	0	0	146,553	1,095,979
GREAT BRIDGE JR & INF	1,354,473		1,354,473	0	716	42,877	20,793	41,870	3,067	109,322	282,308	54,655	446,285	129,057	0	56,828	0	219,899	405,784	2,206,542
GROVE VILLE JR & INF	1,287,208		1,287,208	0	1,504	11,988	6,086	7,817	0	27,396	177,280	51,304	255,980	129,057	0	24,229	0	0	153,286	1,696,473
GUNS VILLAGE PRIMARY	1,274,978		1,274,978	0	4,534	25,483	43,322	100,425	0	173,764	227,198	71,149	472,112	129,057	0	0	0	0	172,938	1,920,028
HALL GREEN JR & INF	1,287,208		1,287,208	0	3,967	13,932	8,685	151,270	0	177,855	248,146	21,705	447,706	129,057	0	63,423	0	0	192,480	1,927,393
HAMSTEAD INF	525,890		525,890	0	2,644	16,100	8,602	4,456	0	31,802	63,790	41,756	137,347	129,057	0	10,676	0	0	139,733	802,970
HAMSTEAD JUNIOR	721,570		721,570	0	2,942	27,255	10,163	5,594	0	45,954	98,618	5,076	149,648	129,057	0	10,676	0	0	139,733	1,010,952
HARGATE JR & INF	1,290,265		1,290,265	0	13,933	14,260	7,590	64,055	1,224	101,062	186,545	53,256	340,862	129,057	0	33,333	0	0	162,390	1,793,517
HARVILLS HAWTHORN PR	1,366,703		1,366,703	0	3,947	10,165	6,608	101,830	1,230	123,780	232,572	38,011	394,363	129,057	0	66,763	0	0	195,820	1,956,885
HATELEY HEATH PRIM	1,247,460		1,247,460	0	15,185	14,756	12,681	32,944	1,227	76,793	217,506	63,022	357,320	129,057	0	21,057	0	0	150,114	1,754,895
HIGHFIELDS JR & INF	1,271,920		1,271,920	0	2,865	24,900	38,549	11,725	0	78,039	168,427	14,829	261,294	129,057	0	20,713	0	0	149,770	1,682,985
HOLY NAME RC JR & INF	608,443		608,443	0	1,077	2,774	3,051	2,799	0	9,702	81,736	6,932	98,370	129,057	0	0	0	0	129,057	835,870
HOLY TRINITY JR & INF	1,262,748		1,262,748	0	8,421	29,655	9,175	30,298	4,315	81,864	239,223	101,090	422,177	129,057	0	36,208	0	0	165,265	1,850,190
HOLYHEAD PRIMARY ACADEMY	614,558		614,558	0	2,944	9,246	47,293	6,158	1,845	67,486	125,324	18,151	210,961	129,057	0	5,632	0	0	134,689	960,208
JOSEPH TURNER JR & INF	1,223,000		1,223,000	0	500	18,400	55,660	84,107	28,764	187,431	237,751	14,842	440,025	129,057	0	29,872	0	0	158,839	1,821,864
JUBILEE PARK ACADEMY	599,270		599,270	0	431	7,398	7,120	40,310	46,751	102,009	100,934	11,636	214,579	129,057	0	2,640	0	0	131,697	945,546
KING GEORGE V PRIMARY	648,190		648,190	0	1,143	51,520	4,554	15,039	0	72,256	111,300	24,772	208,329	129,057	0	10,843	0	0	139,900	996,419
LANGLEY JR & INF	1,265,805		1,265,805	0	3,231	40,214	16,271	24,067	0	83,783	211,313	42,808	337,903	129,057	0	21,839	0	0	150,896	1,754,605
LIGHTWOODS JR & INF	923,365		923,365	0	436	2,806	3,087	1,133	0	7,462	135,804	10,558	153,824	129,057	129,057	25,442	0	0	283,556	1,360,746
LODGE JR & INF	1,232,173		1,232,173	0	6,002	51,060	18,722	61,827	0	137,611	221,820	108,567	467,998	129,057	0	12,789	0	0	141,846	1,842,017
LYNG JUNIOR & INF	1,360,588		1,360,588	0	2,501	18,400	11,132	121,983	1,224	155,240	228,016	78,025	461,281	129,057	0	25,019	0	0	154,076	1,975,945
MESTY CROFT ACADEMY	1,262,748		1,262,748	0	4,859	11,960	48,576	24,508	612	90,515	173,867	18,543	282,925	129,057	0	4,988	0	0	134,045	1,679,717
MOAT FARM INF	1,112,930		1,112,930	0	5,087	29,060	12,685	38,539	614	85,984	159,643	55,531	301,158	129,057	0	21,269	0	0	150,326	1,564,414
MOAT FARM JUNIOR	1,464,543		1,464,543	0	5,370	47,479	18,761	51,351	1,840	124,801	272,799	5,076	402,676	129,057	0	20,595	0	0	149,652	2,016,871
MOORLANDS JR & INF	642,075		642,075	0	5,002	16,100	31,372	8,912	0	61,386	85,750	14,805	161,941	129,057	0	7,954	0	0	137,011	941,026
NEWTOWN JR & INF	611,500		611,500	0	143	56,120	3,542	31,749	1,836	93,390	108,394	16,627	218,410	129,057	0	12,372	0	0	141,429	971,340
OAKHAM JR & INF	1,287,208		1,287,208	0	859	1,383	2,536	75,374	0	80,153	161,255	12,826	254,234	129,057	0	20,608	0	0	149,665	1,691,106
OCKER HILL INFANTS	553,408		553,408	0	286	6,900	5,566	17,824	23,868	54,444	70,803	17,865	143,111	129,057	0	10,426	0	0	139,483	836,002
OCKER HILL ACADEMY	767,433		767,433	0	1,000	5,520	5,566	33,420	25,704	71,210	116,410	1,692	189,313	129,057	0	3,009	0	0	132,066	1,088,811
OLD HILL JR & INF	648,190		648,190	0	4,451	25,420	13,218	25,184	615	68,888	92,008	14,863	175,759	129,057	0	14,457	0	0	143,514	967,464
OLD PARK JR & INF	1,372,818		1,372,818	0	19,363	27,600	12,650	5,013	1,224	65,850	189,071	15,705	270,626	129,057	0	27,028	0	0	156,085	1,799,528
PARK HILL JR & INF	666,535		666,535	0	9,834	1,848	1,525	8,394	615	22,216	110,553	4,905	137,674	129,057	0	12,928	0	0	141,985	946,194
PENNYHILL PRIMARY	1,965,973		1,965,973	0	8,583	15,323	7,661	144,497	618	176,682	291,731	43,20								

TABLE B: 2019-20 SCHOOL BUDGETS - FACTORS

SCHOOLS	AWPU (Primary/KS3)	AWPU (KS4)	TOTAL BASIC ENTITLEMENT	DEPRIVATION										LUMP SUM	SPLIT SITE	RATES	Approved Exceptional Circumstance 4	PFI	TOTAL SCHOOL SPECIFIC	TOTAL 2019-20
				BAND F	BAND E	BAND D	BAND C	BAND B	BAND A	TOTAL IDACI	LOW ATTAINMENT	EAL	TOTAL AEN							
TIVIDALE HALL JR & INF	1,278,035		1,278,035	0	2,215	11,960	2,024	41,775	612	58,586	174,068	16,746	249,400	129,057	0	32,851	0	0	161,908	1,689,342
UPLANDS PRIMARY	2,614,163		2,614,163	0	13,864	159,459	73,639	37,153	7,422	291,537	468,202	139,658	899,397	129,057	0	-2,948	0	0	126,109	3,639,669
SILVERTREES	801,065		801,065	0	6,573	35,420	21,252	8,355	3,672	75,272	132,485	48,407	256,164	129,057	0	6,954	0	0	136,011	1,193,240
VICTORIA PARK PRIMARY ACADEMY	1,678,568		1,678,568	0	2,868	83,564	68,052	39,692	50,367	244,544	314,056	100,531	659,132	129,057	0	5,777	0	0	134,834	2,472,533
WARLEY INFANTS	528,948		528,948	0	1,940	6,940	7,125	5,042	616	21,663	53,850	22,608	98,121	129,057	0	27,096	0	99,354	255,507	882,576
WEDNESBURY OAK ACADEMY	1,241,345		1,241,345	0	2,513	29,123	25,425	83,964	28,291	169,317	181,386	7,942	358,645	129,057	0	4,577	0	0	133,634	1,733,624
WHITECREST JR & INF	645,133		645,133	0	71	920	2,024	557	0	3,572	64,254	16,766	84,592	129,057	0	11,399	0	0	140,456	870,181
WOOD GREEN JUNIOR	831,640		831,640	0	5,430	47,840	7,084	10,026	0	70,380	98,445	1,698	170,524	129,057	0	21,578	0	0	150,635	1,152,799
YEW TREE JR & INF	1,758,063		1,758,063	0	8,002	65,320	75,900	21,166	5,508	175,896	280,858	24,022	480,777	129,057	0	35,536	0	0	164,593	2,403,433
PRIMARY TOTAL	103,083,613	0	103,083,613	0	395,188	2,738,291	2,327,603	3,514,622	647,449	9,623,153	16,967,780	3,615,400	30,206,334	12,206,641	129,057	1,846,065		760,249	14,942,012	148,231,958
THE ACE ACADEMY	3,376,034	2,081,529	5,457,563	0	42,944	188,391	148,502	203,685	138,747	722,269	623,993	28,243	1,374,505	129,057	0	41,241	0	0	170,298	7,002,365
BRISTNALL HALL ACADEMY	2,434,185	1,608,454	4,042,639	0	61,464	160,918	99,930	93,712	16,001	432,025	544,261	44,313	1,020,599	129,057	0	11,989	0	0	141,046	5,204,285
GEORGE SALTER ACADEMY	2,610,513	1,715,971	4,326,484	0	76,911	96,811	55,105	332,815	8,889	570,530	401,109	8,589	980,229	129,057	0	37,062	0	0	166,119	5,472,832
HOLLY LODGE HIGH	3,496,453	2,283,661	5,780,114	0	73,802	283,019	188,044	109,834	51,542	706,241	648,907	110,760	1,465,907	129,057	0	47,753	0	0	176,810	7,422,831
OLDBURY ACADEMY (OCOS)	3,573,865	2,610,513	6,184,378	0	50,528	195,840	170,644	181,955	40,044	639,010	648,101	59,101	1,346,213	129,057	0	44,867	0	0	173,924	7,704,515
ORMISTON ACADEMY	2,687,925	1,655,762	4,343,687	0	8,954	127,234	15,475	192,830	7,132	351,625	421,308	12,270	785,202	129,057	0	29,795	0	0	158,852	5,287,741
ORMISTON FORGE ACADEMY (HFIELD)	3,573,865	2,081,529	5,655,394	0	155,727	113,390	107,164	204,171	4,440	584,892	606,257	29,515	1,220,663	129,057	0	39,721	0	0	168,778	7,044,836
PERRYFIELDS HIGH	2,705,128	1,961,110	4,666,238	0	37,045	93,380	132,120	48,420	13,320	324,285	387,094	16,093	727,472	129,057	0	155,457	0	0	284,514	5,678,223
PHOENIX COLLEGIATE HIGH	4,279,177	2,382,577	6,661,753	0	125,704	110,197	69,085	428,263	8,891	742,141	871,296	64,321	1,677,758	129,057	0	450,867	0	0	579,924	8,919,436
Q3 ACADEMY (DARTMOUTH)	2,705,128	1,509,539	4,214,666	0	37,770	90,137	61,719	22,619	889	213,134	318,709	11,157	543,000	129,057	0	61,043	0	0	190,100	4,947,766
Q3 LANGLEY ACADEMY	2,683,624	649,403	3,333,027	0	37,258	91,174	67,187	65,005	0	260,624	211,235	1,524	473,383	129,057	0	50,877	0	0	179,934	3,986,345
RSA ACADEMY (WILLINGSWTH)	2,851,351	1,449,329	4,300,680	0	33,682	70,175	109,585	213,475	164,609	591,527	317,312	4,913	913,752	129,057	0	48,441	0	0	177,498	5,391,930
SANDWELL ACADEMY	2,619,114	1,539,643	4,158,758	0	49,445	86,800	108,010	88,054	7,111	339,419	261,658	2,454	603,532	129,057	0	57,585	0	0	186,642	4,948,931
SHIRELAND COLLEGIATE ACADEMY	2,812,645	1,685,867	4,498,511	0	35,707	243,020	166,777	94,509	93,329	633,344	493,351	60,296	1,186,991	129,057	0	37,799	0	0	166,856	5,852,358
ST MICHAELS CE HIGH	3,083,588	1,978,313	5,061,900	0	32,243	114,724	176,894	218,697	888	543,446	535,222	27,017	1,105,685	129,057	0	0	480,125	609,182	6,776,768	
STUART BATHURST	1,948,208	1,225,694	3,173,902	0	56,483	78,358	66,330	126,406	11,591	339,167	320,278	11,043	670,488	129,057	0	-13,718	0	0	115,339	3,959,729
WEST BROMWICH COLLEGIATE ACADE	439,028	0	439,028	0	5,617	12,331	10,174	15,612	2,990	46,724	44,455	3,301	94,480	129,057	0	55,000	0	0	130,283	663,791
WODENSBOROUGH ORMISTON ACADE	2,700,827	1,389,120	4,089,947	0	60,280	59,614	115,725	269,866	8,026	513,511	555,465	47,121	1,116,097	129,057	0	25,780	0	0	154,837	5,360,880
WOOD GREEN ACADEMY	3,311,524	2,197,647	5,509,171	0	134,803	159,413	130,652	117,015	7,104	548,987	465,355	22,103	1,036,446	129,057	0	27,096	0	0	156,153	6,701,770
HEALTH FUTURES UTC	0	817,129	817,129	0	7,586	24,139	22,874	38,130	9,820	102,549	90,849	14,724	208,122	129,057	0	0	0	0	129,057	1,154,308
SECONDARY TOTAL	53,892,179	32,822,790	86,714,969	0	1,123,953	2,399,065	2,021,997	3,065,071	595,363	9,205,449	8,766,215	578,859	18,550,523	2,527,366	0	1,208,655		480,125	4,216,147	109,481,639
SCHOOLS TOTAL	156,975,792	32,822,790	189,798,582	0	1,519,141	5,137,356	4,349,600	6,579,693	1,242,812	18,828,603	25,733,995	4,194,259	48,756,857	14,734,008	129,057	3,054,720		1,240,374	19,158,158	257,713,597

TABLE C: 2019-20 SCHOOL BUDGETS - FACTORS

SCHOOLS	BASIC ENTITLEMENT					IDACI							LOW ATTAINMENT			EAL		TOTAL AEN	LUMP SUM		SPLIT SITE			RATES			PFI		TOTAL SCHOOL SPECIFIC	TOTAL 2019-20			
	2018/19	AWPU (Primary/KS3)	AWPU (KS4)	2019/20	DIFFERENC E	2018/19	BAND E	BAND D	BAND C	BAND B	BAND A	2019/20	DIFFERENC E	2018/19	2019/20	DIFFERENCE	2018/19		2019/20	DIFFERENC E	2018/19	2019/20	DIFFERENC E	2018/19	2019/20	DIFFERENCE	2018/19	2019/20			DIFFERENCE	2018/19	2019/20
ABBEY INFANT	834,834	807,180		807,180	-17,654	28,076	2,215	20,240	2,530	5,570	0	30,555	2,479	104,644	100,366	-4,279	48,222	51,735	3,513	182,656	129,057	129,057	0	0	0	14,609	13,206	-1,403	0	0	0	142,263	1,132,099
ABBEY JUNIOR	1,111,998	1,103,758		1,103,758	-8,241	48,688	3,367	31,367	5,027	0	0	43,343	-3,455	139,223	155,895	17,472	4,242	4,230	-12	205,267	129,057	129,057	0	0	0	17,771	17,099	-672	0	0	0	146,536	1,465,181
ALBERT PRITCHARD INF	800,394	807,180		807,180	6,786	72,967	5,859	51,980	6,578	1,077	0	70,544	-2,423	98,473	98,110	-363	30,055	31,369	1,314	200,023	129,057	129,057	0	0	0	20,838	16,226	-4,611	0	0	0	145,283	1,152,486
ALL SAINTS JR & INF	1,214,218	1,210,770		1,210,770	-3,448	69,055	10,888	7,379	4,058	56,958	1,227	80,510	11,454	161,375	183,227	21,852	35,264	36,892	1,628	300,628	129,057	129,057	0	0	0	0	0	0	0	0	0	129,057	1,640,455
ANNIE LENNARD INF	745,405	721,570		721,570	-23,835	59,857	6,386	27,717	15,245	6,153	0	55,501	-4,356	104,536	106,967	2,431	7,717	13,438	5,722	175,907	129,057	129,057	0	0	0	19,101	9,215	-9,886	0	0	0	138,272	1,035,748
BEARWOOD JR & INF	1,292,240	1,284,150		1,284,150	-8,090	89,515	5,169	29,581	14,236	31,341	3,690	84,016	-5,499	183,703	192,543	8,840	94,640	84,882	-9,758	361,441	129,057	129,057	0	0	0	24,912	22,520	-2,392	0	0	0	151,577	1,797,169
BLACKHEATH JR & INF	1,359,448	1,360,588		1,360,588	1,139	172,745	1,286	49,680	83,490	38,990	1,224	174,670	1,925	183,749	185,056	1,306	15,646	15,727	82	375,453	129,057	129,057	0	0	0	59,431	61,118	1,687	208,327	216,661	8,333	406,835	2,142,876
BLEAKHOUSE JUNIOR	730,131	733,800		733,800	3,669	31,662	2,715	8,280	16,698	7,241	612	35,546	3,884	127,028	132,236	5,208	5,922	4,230	-1,692	172,012	129,057	129,057	0	0	0	12,589	11,955	-634	0	0	0	141,012	1,046,824
CROCKETTS LANE PRIMARY	1,252,525	1,351,415		1,351,415	98,890	145,557	7,161	15,786	2,530	13,957	4,294	162,848	17,291	272,319	277,870	5,551	106,040	93,727	-12,313	534,446	129,057	129,057	0	0	0	31,917	26,279	-5,638	0	0	0	155,336	1,703,733
DEVONSHIRE INF ACADEMY	852,328	831,640		831,640	-20,688	69,364	5,502	11,500	22,264	2,785	612	42,663	1,299	174,602	154,765	-19,837	145,985	-21,889	-34,818	199,449	129,057	129,057	0	0	0	14,763	13,345	-1,417	0	0	0	142,402	980,868
DEVONSHIRE JR ACADEMY	1,133,383	1,115,988		1,115,988	-17,395	74,020	7,860	21,160	37,950	2,228	1,224	70,422	-3,599	245,608	253,939	7,984	16,920	8,460	-8,460	332,475	129,057	129,057	0	0	0	0	0	0	0	0	0	129,057	1,577,519
EATON VALLEY JR & INF	1,249,470	1,274,978		1,274,978	25,507	96,347	5,073	22,080	4,554	61,827	1,836	95,370	-677	189,358	195,269	5,912	58,162	65,840	7,678	356,479	129,057	129,057	0	0	0	50,540	55,972	5,432	0	0	0	185,029	1,816,485
FERNDALE JR & INF	1,695,492	1,703,028		1,703,028	7,536	51,687	3,578	13,634	25,340	12,524	0	50,676	3,408	272,928	288,286	15,358	52,394	41,352	-11,042	384,714	129,057	129,057	0	0	0	57,573	41,273	-16,300	0	0	0	170,330	2,258,071
GALTON VALLEY PRIMARY	1,377,778	1,363,645		1,363,645	-14,133	173,827	3,904	148,325	13,724	3,917	2,459	172,228	-1,599	222,212	228,529	6,317	127,833	103,615	-24,217	504,372	129,057	129,057	0	0	0	72,144	74,455	2,311	215,707	224,335	8,628	427,847	2,295,864
GEORGE BETTS PRIMARY ACADEMY	1,261,690	1,247,460		1,247,460	-14,230	137,458	7,219	13,800	80,960	32,306	0	134,282	-3,176	239,820	234,020	-5,800	102,477	86,785	-15,692	455,088	129,057	129,057	0	0	0	4,786	4,165	-621	0	0	0	133,222	1,835,770
GLEBEFIELDS JR & INF	1,225,031	1,213,828		1,213,828	-11,203	199,796	974	18,031	23,902	71,657	88,574	202,739	2,943	222,518	226,098	3,581	11,834	12,547	712	441,384	129,057	129,057	0	0	0	43,863	30,086	-13,777	0	0	0	159,143	1,814,355
GROVE BRIDGE JR & INF	1,374,723	1,354,473		1,354,473	-20,251	104,894	716	42,877	20,795	41,870	3,087	109,322	4,428	286,393	282,308	-4,085	67,702	54,655	-13,047	446,285	129,057	129,057	0	0	0	49,861	56,328	7,778	211,448	219,899	8,458	405,784	2,206,542
GROVE VALE JR & INF	1,292,240	1,287,208		1,287,208	-5,032	28,498	1,504	11,588	6,056	7,817	0	27,396	-1,102	166,927	177,280	10,354	44,363	6,941	255,980	129,057	129,057	0	0	0	25,568	24,229	-1,339	0	0	0	153,286	1,696,473	
GUNS VILLAGE PRIMARY	1,276,965	1,274,978		1,274,978	-1,987	175,893	4,934	25,483	43,322	100,425	0	173,764	-1,108	231,922	227,198	-4,724	72,310	71,149	-1,161	472,112	129,057	129,057	0	0	0	44,177	43,881	-296	0	0	0	172,938	1,920,028
HALL GREEN JR & INF	1,261,690	1,287,208		1,287,208	25,517	185,342	3,967	13,932	8,685	151,270	0	177,855	-7,488	231,268	248,146	16,878	16,638	21,705	5,067	447,706	129,057	129,057	0	0	0	61,546	63,423	1,877	0	0	0	192,480	1,920,233
HAMSTEAD INF	525,890	525,890		525,890	0	36,234	2,644	16,100	8,602	4,456	0	31,802	-4,432	64,381	63,790	-591	41,575	41,756	181	137,347	129,057	129,057	0	0	0	9,370	10,676	1,306	0	0	0	139,733	802,970
HAMSTEAD JUNIOR	727,076	721,570		721,570	-5,506	41,589	2,942	27,285	10,163	5,594	0	45,954	4,365	92,777	98,618	5,841	7,614	5,076	-2,538	149,648	129,057	129,057	0	0	0	9,370	10,676	1,306	0	0	0	139,733	1,010,952
HARGATE JR & INF	1,173,997	1,290,265		1,290,265	117,268	99,287	13,933	44,680	7,590	64,055	1,224	101,062	10,765	171,854	186,545	14,691	60,602	53,256	-7,346	346,962	129,057	129,057	0	0	0	30,236	33,333	3,096	0	0	0	162,990	1,793,517
HARVILLE WALTHORN PR	3,411,119	3,368,703		3,368,703	-42,416	120,663	3,947	10,165	6,806	101,830	1,224	123,790	3,116	233,792	232,772	-1,020	45,336	38,011	-7,325	394,962	129,057	129,057	0	0	0	152,022	65,763	-86,259	0	0	0	195,820	1,995,879
HATELEY HEATH PRIM	1,247,460	1,247,460		1,247,460	0	76,557	15,185	14,756	6,851	3,944	1,227	76,793	236	240,648	217,506	-23,142	65,671	63,022	-2,649	357,320	129,057	129,057	0	0	0	22,084	21,057	-1,027	0	0	0	150,114	1,754,895
HIGHFIELDS JR & INF	1,270,851	1,271,920		1,271,920	1,069	80,601	2,865	24,900	38,549	11,725	0	78,039	-2,563	164,505	168,427	3,922	16,759	14,829	-1,930	261,294	129,057	129,057	0	0	0	23,104	20,713	-2,391	0	0	0	149,770	1,682,985
HOLY NAME RC JR & INF	638,482	608,443		608,443	-30,040	7,974	1,077	2,774	3,051	2,799	0	7,972	1,727	82,595	77,734	-4,861	5,894	6,332	442	98,370	129,057	129,057	0	0	0	0	0	0	0	0	0	129,057	835,870
HOLY TRINITY JR & INF	1,203,646	1,262,748		1,262,748	59,101	71,852	8,421	29,655	9,175	30,298	4,315	81,864	10,012	229,952	239,223	9,272	95,942	101,090	5,148	422,177	129,057	129,057	0	0	0	46,418	36,208	-10,211	0	0	0	165,265	1,850,190
HOLYHEAD PRIMARY ACADEMY	620,153	614,558		614,558	-5,595	67,228	2,944	9,246	47,293	6,158	1,845	67,486	258	121,143	125,324	4,182	18,151	-4,681	210,961	129,057	129,057	0	0	0	0	0	0	0	0	0	0	134,889	960,208
JOSEPH TURNER JR & INF	1,228,081	1,223,000		1,223,000	-5,081	185,064	500	18,400	55,660	84,107	28,764	187,431	2,368	236,796	237,751	965	6,961	14,842	7,881	440,025	129,057	129,057	0	0	0	36,153	29,782	-6,371	0	0	0	158,839	1,821,864
KILBURN PARK ACADEMY	590,439	590,439		590,439	0	73,682	1,143	51,520	4,554	15,039	0	72,256	-1,426	115,015	113,700	-1,315	37,390	24,772	-12,617	208,329	129,057</												

Schools Forum

14th January 2019

Schools Closedown 2018/19 Timetable

This report is for information

1. Recommendations:

That Schools Forum members:

- 1.1 Note the contents of the report

2. Purpose

- 2.1 To advise members of the closedown deadlines for schools for the 2018/19 annual accounts.

3. Report Details

- 3.1 The Government has brought forward the deadline for local authorities to publish their audited accounts to July 2019. It is, therefore, critical for all stakeholders to work towards this new deadline.
- 3.2 As part of the Accounts and Audit Regulations 2015; a key requirement was for the 2018/19 financial year, the timetable for the preparation and approval of local authority accounts was brought forward to have draft accounts by 31st May and an audit deadline of 31st July.
- 3.3 Whilst it is acknowledged that the schools Budget/Finance Officer may complete some of the tasks on the schools' behalf; it is however, the responsibility of the Head Teacher to ensure all tasks are completed and that deadlines for submissions are adhered to.
- 3.4 A summary of the critical deadlines is set out below. Unless stated otherwise all deadlines are 1pm on the dates stated.

- Friday 25th January 2019 - Leasing returns
- Friday 15th February 2019 - Provisional Capital return
- Friday 29th March 2019 - Final Capital return
- Wednesday 10th April 2019 (Deadline – end of the day) - Revenue return/closedown template completed. (The final capital return must match the return submitted on 29th March 2019)

3.5 In order to achieve the closedown deadline set by the authority, the Schools Strategic Finance Unit will need to have the closedown templates as they are completed, so that the returns can be checked and uploaded to the general ledger. This should then allow sufficient time to resolve any queries with the templates before schools break up for the Easter holidays.

3.6 SSFU will therefore be asking schools to advise them of the date Budget officers will complete their closedown templates, as the expectation will be that the template will be submitted the following day.

3.7 Failure to meet the authority deadline may require setting an earlier closedown deadline in future, similar to the 2017/18 closedown process where a February actual and a March estimate was used, and submission of the template was in March.

3.8 The authority however wish to avoid this at all costs as it is recognised this causes additional work for all stakeholders involved in the process.

3.9 As a result of the change back to April for the submission of the closedown templates, the requirement to submit a spring termly monitoring in February will be reinstated from February 2020.

4. Recommendations

That Schools Forum

4.1 Note the contents of the report

Rosemarie Kerr, Principal Accountant – Schools

Date: 08/01/2019

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